



CATHOLIC DIOCESE OF ERIE

CONFIDENTIAL

TUITION AID APPLICATION FORM FOR THE SCHOOL YEAR 2010 – 2011 FOR ELEMENTARY AND SECONDARY SCHOOLS

APPLICATION DUE DATES <i>All forms must be postmarked no later than the due dates below</i>	
March 1, 2010	Families with Children in Erie Secondary Schools Only Families with Children in Erie Secondary Schools AND Children in Erie Elementary Schools, including Pre-K Children
March 31, 2010	Families with Children in ALL Regional Secondary and Elementary Schools Families with Children ONLY in Erie Elementary Schools, including Pre-K Children

By completing the following application, your children may be eligible for **two separate scholarship programs** offered by the Diocese of Erie. You only need to apply once to be eligible for both scholarship programs, The Bishop's Tuition Assistance Program and the STAR Foundation.

The Bishop's Tuition Assistance Program – A needs-based Diocesan scholarship program that helps students attend a **Catholic High and/or Elementary School** in the Diocese of Erie. (There are no income limitations that apply to this program.)

The STAR Foundation – A separate needs-based scholarship program that provides tuition assistance to students who enroll in either a Catholic High School or a Catholic Elementary School (including pre-K). To be eligible for the scholarship, you must meet the following income guidelines as a resident of the Commonwealth of Pennsylvania. The STAR Foundation was established as a result of The Education Improvement Tax Credit program established by the Commonwealth.

STAR FOUNDATION INCOME GUIDELINES	Number of Dependents	Maximum Income (PA)	Number of Dependents	Maximum Income (PA)
	1	\$60,000	4	\$90,000
2	\$70,000	5	\$100,000	
3	\$80,000	6	\$110,000	

READ ALL DIRECTIONS BEFORE BEGINNING TO FILL OUT THIS FORM

1. A **custodial parent, step-parent** or **guardian** must complete and sign the application form.
2. Complete **one form per family**. If there is more than one child in the family applying for aid, they are all to be included on a single form.
3. Answer items **completely and honestly**. Do not leave any item blank unless it does not apply to the family. Feel free to attach any explanation which may help us better understand your family situation.
4. If projected 2010 income/expenses varies significantly from 2009, you should attach an explanation referring to the appropriate numbered line. It is important that you notify your respective school of your situation.
5. Processing cost for the application is **\$15.00 per family** made payable to Tuition Assistance Program.
6. Information on the form is **confidential**, and will only be used to determine financial need.
7. If Catholic, name of your parish _____ City _____

PLEASE INCLUDE THIS INFORMATION WITH YOUR APPLICATION

- A) A copy of ALL pages of your **2009 Pennsylvania Income Tax Return**, including all schedules. Non-Residents of Pennsylvania should include a copy of your Federal Tax Return. For e-filers and tele-filers, include a copy of the on-line work sheet.
- B) Copies of ALL 2009 W-2's, Schedule C and 1099's for parent/guardian/applicants. No copies will be returned.
- C) The \$15.00 processing fee for this application made payable to Tuition Assistance Program.
- D) **IMPORTANT: If the above items do not accompany this application your application will not be processed.**

STUDENT AID FORM 2010 - 2011

CIRCLE ONE FATHER	CIRCLE ONE MOTHER	STEP-FATHER	STEP-MOTHER	GUARDIAN	GUARDIAN
SOCIAL SECURITY NO.			SOCIAL SECURITY NO.		
NAME		AGE	NAME		AGE
HOME ADDRESS			HOME ADDRESS		
CITY	STATE	ZIP	CITY	STATE	ZIP
EMPLOYED BY		YEARS WITH FIRM	EMPLOYED BY		YEARS WITH FIRM
NUMBER OF PERSONS RESIDING IN YOUR HOUSEHOLD FOR THE 2009-2010 SCHOOL YEAR			PARENTS / GUARDIANS () OTHER () CHILDREN () LIST ALL CHILDREN BELOW		

DEPENDENTS - CHECK LAST COLUMN IF THIS STUDENT IS ATTENDING PUBLIC SCHOOL NOW

CHILD'S LAST NAME	CHILD'S FIRST NAME	M.I.	DATE OF BIRTH	SEX	NAME OF SCHOOL & GRADE STUDENT WILL ATTEND 2010 - 2011	SCHOOL CODE SEE LAST PAGE
					CITY	GRADE
1.	SS #					
2.	SS #					
3.	SS #					
4.	SS #					
5.	SS #					

Are any of the above listed children attending Catholic Schools identified as Special Needs students? yes no
If yes, enclose a copy of the Individualized Education Plan (IEP) or other verification as provided by the school.

PENNSYLVANIA EARNED INCOME

	2009 ACTUAL	2010 ESTIMATED
10. Gross Pennsylvania Earned Income during 2009 – Applicants should attach a copy of their W-2's and PA 2009 income tax return		
NO INCOME CODE A. Deceased B. Retired C. Divorced & remarried D. Separated or divorced and not living with the family E. Disabled or sick F. Unemployed G. Stay Home Parent H. Other: _____	Father/Stepfather/Male Guardian Earned Income \$00 REASON NO INCOME LISTED <input type="checkbox"/>	\$00 \$00
	Mother/Stepmother/Female Guardian Earned Income \$00 REASON NO INCOME LISTED <input type="checkbox"/>	\$00 \$00
	Other persons contributing to household income: <i>excluding grandparents</i> RELATIONSHIP TO APPLICANT: _____ \$00	\$00

DO YOU OWN ANY OF THE FOLLOWING?

- | | | |
|------------------------------|-----------------------------|---|
| <input type="checkbox"/> yes | <input type="checkbox"/> no | BUSINESS – Attach Schedule C or C-EZ (Form 1040) |
| <input type="checkbox"/> yes | <input type="checkbox"/> no | FARM – Attach Schedule F (Form 1040) |
| <input type="checkbox"/> yes | <input type="checkbox"/> no | RENTAL PROPERTY – Attach Schedule E (Form 1040) |
| <input type="checkbox"/> yes | <input type="checkbox"/> no | S CORPORATION – Attach Schedule E (Form 1040), Form 1120S and Schedule K-1 |
| <input type="checkbox"/> yes | <input type="checkbox"/> no | PARTNERSHIP – Attach Schedule E (Form 1040), Form 1065 and Schedule K-1 |

OTHER INCOME	2009 ACTUAL	2010 ESTIMATED
11. WELFARE INCOME / FOOD STAMPS (ANNUAL AMOUNT)	\$.00	\$.00
12. UNEMPLOYMENT BENEFITS (ANNUAL AMOUNT)	\$.00	\$.00
13. TOTAL SOCIAL SECURITY, RETIREMENT, INSURANCE, DISABILITY, VETERAN'S BENEFITS received by ALL family members (including children) (ANNUAL AMOUNT)	\$.00	\$.00
14. ALIMONY, PLUS CHILD SUPPORT from any other source (ANNUAL AMOUNT)	\$.00	\$.00
15. RENTAL INCOME YOU RECEIVE (ANNUAL AMOUNT)	\$.00	\$.00
16. MILITARY INCOME (ANNUAL AMOUNT)	\$.00	\$.00
17. INTEREST INCOME (ANNUAL AMOUNT)	\$.00	\$.00
18. DIVIDEND INCOME (ANNUAL AMOUNT)	\$.00	\$.00
19. OTHER INCOME RECEIVED (ANNUAL AMOUNT) (Indicate source)	\$.00	\$.00

OTHER EXPENSES		
20. RENTAL – Amount paid (ANNUAL AMOUNT)	\$.00	\$.00
21. MORTGAGE PAYMENT – Amount paid (ANNUAL AMOUNT) (include second mortgage, home equity and loan payments)	\$.00	\$.00
22. INSURANCE AND TAX AMOUNT IF PAID SEPARATELY FROM MORTGAGE (ANNUAL AMOUNT)	\$.00	\$.00
23. CHILD CARE COST (Paid by parents) (ANNUAL AMOUNT)	\$.00	\$.00
24. GRADE/HIGH SCHOOL COSTS (Paid by parents) (ANNUAL AMOUNT)	\$.00	\$.00
25. TRADE SCHOOL/COLLEGE/UNIVERSITY COSTS (Paid by parents) (ANNUAL AMOUNT)	\$.00	\$.00
26. STUDENT LOAN PAYMENTS (ANNUAL AMOUNT)	\$.00	\$.00
27. CHILD SUPPORT – Amount paid (ANNUAL AMOUNT)	\$.00	\$.00
28. ANNUAL MEDICAL EXPENSES (doctor, dental and medicines only) not reimbursed by insurance (if over \$3000, attach an itemized explanation of all medical expenses not reimbursed by insurance)	\$.00	\$.00
29. MEDICAL INSURANCE PREMIUMS PAID BY EMPLOYEE/INDIVIDUAL (ANNUAL AMOUNT)	\$.00	\$.00
30. CREDIT CARD EXPENSE PRINCIPAL AND INTEREST (ANNUAL AMOUNT)	\$.00	\$.00
31. AUTOMOBILE LOAN OR LEASE PAYMENTS (ANNUAL AMOUNT)	\$.00	\$.00
32. AUTO INSURANCE (ANNUAL AMOUNT)	\$.00	\$.00
33. CHARITABLE CONTRIBUTIONS (ANNUAL AMOUNT)	\$.00	\$.00
34. NUMBER OF EXEMPTIONS CLAIMED ON FEDERAL TAX RETURN		

ASSETS		
35. CHECKING AND SAVINGS ACCOUNTS – List the current amount in accounts held by custodial parents. (Exclude money in any IRA or retirement accounts)	\$.00	\$.00
36. OTHER FINANCIAL ASSETS (Stocks, bonds, mutual funds, CD's, etc.) – held by custodial parents (Exclude money in any IRA or retirement accounts)	\$.00	\$.00

AS OF 12/31/2009	HOME	FARM	OTHER REAL ESTATE	OTHER REAL ESTATE
If owned, year purchased				
Estimated Market Value	\$.00	\$.00	\$.00	\$.00
Purchase Price	\$.00	\$.00	\$.00	\$.00
Unpaid Mortgage	\$.00	\$.00	\$.00	\$.00

If you require more room, please attach additional pages.

SCHOOL CODES

CATHOLIC ELEMENTARY SCHOOLS

- 101 Blessed Sacrament School – Erie
- 102 St. Peter Cathedral School – Erie
- 103 DuBois Central Catholic Elementary School – DuBois
- 104 DuBois Central Catholic Middle School – DuBois
- 105 Holy Family School – Erie
- 106 St. John/Holy Rosary
East Side Catholic – Erie
- 108 Immaculate Conception School – Clarion
- 110 Msgr. Geno Monti School – Farrell
- 111 Notre Dame School – Hermitage
- 112 Our Lady of Mt. Carmel School – Erie
- 113 Our Lady of Peace School – Erie
- 114 Our Lady's Christian School – Erie
- 116 Seton School – Meadville
- 118 St. Bernard School – Bradford
- 119 St. Boniface School – Erie
- 120 St. Boniface School – Kersey
- 121 St. Francis School – Clearfield
- 122 St. George School – Erie
- 123 St. Gregory School – North East
- 124 St. James School – Erie
- 127 St. Joseph School – Lucinda
- 128 St. Joseph School – Sharon
- 129 St. Joseph School – Warren
- 130 St. Leo School – Ridgway

- 131 St. Luke School – Erie
- 132 St. Marys Catholic Elementary School – St. Marys
- 133 St. Marys Catholic Middle School – St. Marys
- 135 St. Michael School – Greenville
- 136 St. Patrick School – Franklin
- 137 St. Stephen School – Oil City
- 138 St. Thomas School – Corry
- 140 Ss. Cosmas and Damian School – Punxsutawney
- 141 Villa Maria Elementary School – Erie

CATHOLIC SECONDARY SCHOOLS

- 501 Erie Catholic High Schools
Cathedral Preparatory School
Mercyhurst Preparatory School
Villa Maria Academy
- 502 DuBois Central Catholic High School – DuBois
- 503 Elk County Catholic High School – St. Marys
- 504 Kennedy Catholic High School – Hermitage
- 505 Venango Catholic High School – Oil City

OTHER NECESSARY CODES

- 992 All Public Elementary Schools
- 993 All Public High Schools
- 994 All Colleges and Universities
- 995 All Trade Schools
- 996 Not Attending School

NOTE Enter Kindergarten students as grade K • Enter Preschool students as grade P

PLEASE INCLUDE THIS INFORMATION WITH YOUR APPLICATION
Failure to include this information may exclude your family from any tuition assistance.

- A) A copy of ALL pages of your **2009 Pennsylvania Income Tax Return**, including all schedules. Non-Residents of Pennsylvania should include a copy of your Federal Tax Return.
- B) Copies of ALL 2009 W-2's, Schedule C and 1099's for individuals listed as parent/guardian/applicants. No copies will be returned.
- C) The \$15.00 processing fee for this application made payable to Tuition Assistance Program.

My signature testifies that I believe the information on this form is complete and accurate. *(Please print clearly for all information except signatures.)* I declare that the information reported on this form, to the best of my knowledge and belief, is true, correct, and complete. Further, if requested, I agree to send to the Tuition Assistance Program a copy of my 2009 federal income tax return or other verification.

NOTIFICATION LETTERS MAILED NO LATER THAN JUNE 1ST.

Enclose check for \$15.00 payable to:

TUITION ASSISTANCE PROGRAM
INQUIRIES AND RESPONSES TO BE DIRECTED TO:

PARENT'S OR GUARDIAN'S SIGNATURE: _____

NAME: _____

ADDRESS: _____

CITY, STATE, ZIP CODE: _____ E-MAIL: _____

PHONE (HOME): _____ PHONE (CELL): _____

MAY WE CONTACT YOU AT WORK YES _____ NO _____ PHONE (WORK): _____

FOR OFFICE USE ONLY	REVIEWED BY: _____ DATE: _____
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**MAIL TO: DIOCESE OF ERIE
TUITION ASSISTANCE PROGRAM
PO BOX 8070
ERIE, PA 16505-0070**